



## Subject card

Subject name and code	Essentials of Finance, PG_00049694						
Field of study	Management						
Date of commencement of studies	October 2021	Academic year of realisation of subject			2022/2023		
Education level	first-cycle studies	Subject group			Obligatory subject group in the field of study Subject group related to scientific research in the field of study		
Mode of study	Full-time studies	Mode of delivery			at the university		
Year of study	2	Language of instruction			English		
Semester of study	3	ECTS credits			4.0		
Learning profile	general academic profile	Assessment form			exam		
Conducting unit	Department of Economic Analysis and Finance -> Faculty of Management and Economics						
Name and surname of lecturer (lecturers)	Subject supervisor	dr Katarzyna Kubiszewska					
	Teachers	dr Katarzyna Kubiszewska					
Lesson types and methods of instruction	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	30.0	15.0	0.0	0.0	0.0	45
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan	Participation in consultation hours		Self-study		SUM
	Number of study hours	45	10.0		45.0		100
Subject objectives	Student defines finance and various financial institutions; and distinguishes financial markets;						
Learning outcomes	Course outcome	Subject outcome			Method of verification		
	[K6_U11] applies analytical methods and tools in shaping the basic strategy of the company	Students defines driving forces on the financial markets			[SU2] Assessment of ability to analyse information		
	[K6_W08] has a basic knowledge of the methods and tools used to conduct research related to particular areas of business activity	Student defines finance and various financial institutions;			[SW1] Assessment of factual knowledge		
	[K6_U04] describes financial problems in different areas of the organisation's functioning	Students distinguishes financial markets; Students explains the principles of markets performance;			[SU1] Assessment of task fulfilment		
Subject contents	Introduction to finance; Inflation; Financial markets – tendencies, Financial markets – markets, instruments, participants; Creation of money; Financial markets in China and EU						
Prerequisites and co-requisites	Microeconomics						
Assessment methods and criteria	Subject passing criteria	Passing threshold			Percentage of the final grade		
	Midterm colloquium	60.0%			50.0%		
	Oral exam	60.0%			50.0%		
Recommended reading	Basic literature	Frederic S. Mishkin, The Economics of Money, Banking and Financial Markets, Pearson Higher Education, 2010; Kidwell David, Whidbee David, Blackwell David, Peterson Richard, Financial Institutions, markets and money, John Wiley and Sons. Inc, NJ 2008; Ritter Lawrence Silber William, Udell Gregory, Principles of Money, Banking and Financial markets, Addison-Wesley Series in Economics, 2004; current press and magazines e.g. The Economist					
	Supplementary literature	No requirements					
	eResources addresses	Adresy na platformie eNauczenie: Essential of Finance (BIM 22/23) - Moodle ID: 25270 <a href="https://enauczenie.pg.edu.pl/moodle/course/view.php?id=25270">https://enauczenie.pg.edu.pl/moodle/course/view.php?id=25270</a>					

Example issues/ example questions/ tasks being completed	<ol style="list-style-type: none"><li>1. Has inflation rate increased recently or decreased???? In EU? In China??? In Spain? Portugal? France? Germany? Colombia? any other country? And what about interest rates?</li><li>2. When happened the last financial crisis? What was the reason?</li><li>3. How could you change your investment decision if you knew the direction of interest rates' change?</li></ol>
Work placement	Not applicable