



Subject card

|   |   |  |   |                                     |  |            |     |
|---|---|--|---|-------------------------------------|--|------------|-----|
| Subject name and code                       | EVALUATION OF INVESTMENT PROJECTS, PG_00058480  |  |   |                                     |  |            |     |
| Field of study                              | Economics   |  |   |                                     |  |            |     |
| Date of commencement of studies             | October 2022  | Academic year of realisation of subject  |   |                                     | 2024/2025  |            |     |
| Education level                             | first-cycle studies   | Subject group  |   |                                     | Optional subject group<br>Subject group related to scientific research in the field of study |            |     |
| Mode of study                               | Full-time studies   | Mode of delivery   |   |                                     | at the university  |            |     |
| Year of study                               | 3   | Language of instruction  |   |                                     | Polish   |            |     |
| Semester of study                           | 5   | ECTS credits   |   |                                     | 4.0  |            |     |
| Learning profile                            | general academic profile  | Assessment form  |   |                                     | assessment   |            |     |
| Conducting unit                             | Department of Economic Analysis and Finance -> Faculty of Management and Economics  |  |   |                                     |  |            |     |
| Name and surname of lecturer (lecturers)    | Subject supervisor  |  | dr hab. inż. Krystian Zawadzki  |                                     |  |            |     |
|   | Teachers  |  | dr hab. inż. Krystian Zawadzki  |                                     |  |            |     |
| Lesson types and methods of instruction     | Lesson type   | Lecture  | Tutorial  | Laboratory                          | Project  | Seminar    | SUM |
|   | Number of study hours   | 15.0   | 30.0  | 0.0                                 | 0.0  | 0.0        | 45  |
|   | E-learning hours included: 0.0  |  |   |                                     |  |            |     |
| Learning activity and number of study hours | Learning activity   | Participation in didactic classes included in study plan   |   | Participation in consultation hours |  | Self-study | SUM |
|   | Number of study hours   | 45   |   | 5.0                                 |  | 50.0       | 100 |
| Subject objectives                          | Evaluates investment projects, both capital and tangible  |  |   |                                     |  |            |     |
| Learning outcomes                           | Course outcome  | Subject outcome  |   |                                     | Method of verification   |            |     |
|   | [K6_W03] identifies reliable sources of information relevant to the analyzed issues   | identifies reliable sources of obtaining information required for the analysis of the effectiveness of the resources used and for the assessment of physical and capital investments |   |                                     | [SW3] Assessment of knowledge contained in written work and projects                         |            |     |
|   | [K6_U06] acquires new knowledge by planning lifelong learning strategies  | acquires new knowledge necessary to assess the effectiveness of capital investments  |   |                                     | [SU1] Assessment of task fulfilment  |            |     |
| Subject contents                            | The concept of investment.<br>Distinguish between physical and equity investments.<br>Fundamental analysis in financial markets.<br>Simple methods of absolute evaluation of investment profitability.<br>Absolute profitability assessment methods.<br>Incorporation of reinvestments in Absolute Profitability Methods.<br>Relative investment efficiency calculation.<br>Account of the effectiveness of foreign investments.<br>Social account of investment efficiency.<br>Multi-criteria analysis of investment attractiveness.<br>Risk in investments and sensitivity.<br>Analysis. Including inflation in the assessment of the profitability of investments. |  |   |                                     |  |            |     |
| Prerequisites and co-requisites             |   |  |   |                                     |  |            |     |
| Assessment methods and criteria             | Subject passing criteria  |  | Passing threshold   |                                     | Percentage of the final grade  |            |     |
|   | final exam  |  | 60.0%   |                                     | 50.0%  |            |     |
|   | final assessment  |  | 60.0%   |                                     | 50.0%  |            |     |
| Recommended reading                         | Basic literature  |  | Rogowski W. (2009). Rachunek efektywności inwestycji Warszawa: Wydawnictwo Nieoczywiste.<br>Bławat F. i in.(2013). Analiza finansowa przedsiębiorstwa, Warszawa: CedeWu.<br>Sierpińska M., Jachna T., (2008). Ocena przedsiębiorstwa według standardów światowych. Warszawa: PWN. |                                     |  |            |     |

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|  | Supplementary literature  | Ostrowska E.(2014).Ryzyko inwestycyjne, Identyfikacja i metody oceny. Gdańsk: Wydawnictwo UG. |
|  | eResources addresses  | Adresy na platformie eNauczanie:  |
| Example issues/<br>example questions/<br>tasks being completed | Calculate the sensitivity of a given investment project.<br>Find NPV and IRR under variable inflation conditions.<br>Valuate the company listed on the WSE using the income method. |   |
| Work placement   | Not applicable  |   |