



Subject card

Subject name and code	Essentials of Finance, PG_00049694						
Field of study	Management						
Date of commencement of studies	October 2022		Academic year of realisation of subject		2023/2024		
Education level	first-cycle studies		Subject group		Obligatory subject group in the field of study Subject group related to scientific research in the field of study		
Mode of study	Full-time studies		Mode of delivery		at the university		
Year of study	2		Language of instruction		English		
Semester of study	3		ECTS credits		4.0		
Learning profile	general academic profile		Assessment form		exam		
Conducting unit	Department of Finance -> Faculty of Management and Economics						
Name and surname of lecturer (lecturers)	Subject supervisor		dr Katarzyna Kubiszewska				
	Teachers		dr Katarzyna Kubiszewska				
Lesson types and methods of instruction	Lesson type	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	Number of study hours	30.0	15.0	0.0	0.0	0.0	45
	E-learning hours included: 0.0						
Learning activity and number of study hours	Learning activity	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	Number of study hours	45		10.0		45.0	100
Subject objectives	Student defines finance and various financial institutions; and distinguishes financial markets;						
Learning outcomes	Course outcome		Subject outcome		Method of verification		
	[K6_U04] describes financial problems in different areas of the organisation's functioning		Students distinguishes financial markets; Students explains the principles of markets performance;		[SU1] Assessment of task fulfilment		
	[K6_W08] has a basic knowledge of the methods and tools used to conduct research related to particular areas of business activity		Student defines finance and various financial institutions;		[SW1] Assessment of factual knowledge		
	[K6_U11] applies analytical methods and tools in shaping the basic strategy of the company		Students defines driving forces on the financial markets		[SU2] Assessment of ability to analyse information		
Subject contents	Introduction to finance; Inflation; Financial markets – tendencies, Financial markets – markets, instruments, participants; Creation of money; Financial markets in China and EU						
Prerequisites and co-requisites	Microeconomics						
Assessment methods and criteria	Subject passing criteria		Passing threshold		Percentage of the final grade		
	Oral exam		60.0%		50.0%		
	Midterm colloquium		60.0%		50.0%		
Recommended reading	Basic literature		Frederic S. Mishkin, The Economics of Money, Banking and Financial Markets, Pearson Higher Education, 2010; Kidwell David, Whidbee David, Blackwell David, Peterson Richard, Financial Institutions, markets and money, Jonh Wiley nad Sons. Inc, NJ 2008; Ritter Lawerence Silber Willian, Udell Gregory, Principles of Money, Banking and Financial markets, Addison-Wesley Series in Economics, 2004; current press and magazines e.g. The Economist				
	Supplementary literature		No requirements				
	eResources addresses		Adresy na platformie eNauczanie: Essential of Finance 2023 - Moodle ID: 32114 https://enauczanie.pg.edu.pl/moodle/course/view.php?id=32114				

Example issues/ example questions/ tasks being completed	<ol style="list-style-type: none"> 1. Has inflation rate increased recently or decreased???? In EU? In China??? In Spain? Portugal? France? Germany? Colombia? any other country? And what about interest rates? 2. When happened the last financial crisis? What was the reason? 3. How could you change your investment decision if you knew the direction of interest rates' change?
Work placement	Not applicable

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