



Subject card

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|---|---|--|----------|-------------------------------------|---|------------|-----|
| Subject name and code | PENSION SYSTEM, PG_00058580 | | | | | | |
| Field of study | Economic Analytics | | | | | | |
| Date of commencement of studies | October 2023 | Academic year of realisation of subject | | | 2024/2025 | | |
| Education level | first-cycle studies | Subject group | | | Optional subject group Subject group related to scientific research in the field of study | | |
| Mode of study | Part-time studies | Mode of delivery | | | at the university | | |
| Year of study | 2 | Language of instruction | | | Polish | | |
| Semester of study | 4 | ECTS credits | | | 2.0 | | |
| Learning profile | general academic profile | Assessment form | | | assessment | | |
| Conducting unit | Department of Entrepreneurship and Business Law -> Faculty of Management and Economics | | | | | | |
| Name and surname of lecturer (lecturers) | Subject supervisor | dr inż. Anita Richert-Kaźmierska | | | | | |
| | Teachers | | | | | | |
| Lesson types and methods of instruction | Lesson type | Lecture | Tutorial | Laboratory | Project | Seminar | SUM |
| | Number of study hours | 0.0 | 16.0 | 0.0 | 0.0 | 0.0 | 16 |
| | E-learning hours included: 0.0 | | | | | | |
| Learning activity and number of study hours | Learning activity | Participation in didactic classes included in study plan | | Participation in consultation hours | | Self-study | SUM |
| | Number of study hours | 16 | | 5.0 | | 29.0 | 50 |
| Subject objectives | Describes the conditions and principles of creating and functioning the pension systems and their socio-economic consequences. | | | | | | |
| Learning outcomes | Course outcome | Subject outcome | | | Method of verification | | |
| | [K6_U06] acquires new knowledge by planning lifelong learning strategies | acquires new knowledge in the field of socio-economic determinants of solutions used in pension systems and their consequences | | | [SU5] Assessment of ability to present the results of task [SU2] Assessment of ability to analyse information [SU1] Assessment of task fulfilment | | |
| | [K6_K03] demonstrates the ability to think critically and analytically and integrates knowledge from many disciplines, acting in an entrepreneurial manner | demonstrates a critical approach to the selection of reliable sources of obtaining information in the field of pension systems | | | [SK1] Assessment of group work skills [SK5] Assessment of ability to solve problems that arise in practice [SK4] Assessment of communication skills, including language correctness | | |
| Subject contents | <p>Demographic changes - the population' age structure changes. Economic and social consequences of population ageing. Social security system: definition problems and sectors of social security. Determinants of social security systems construction. Regulatory and redistributive activities of the state in the social security system. Pension system's catalog of terms. Premises and goals of the reform of social (pension) insurance in Poland and the philosophy of the new system. Pension system in Poland. The Social Insurance Fund and the Social Insurance Institution. Demographic Reserve Fund.Private Pension Insurance/Funds. Assessment of the functioning of the 1st, 2nd and 3rd pillar of the Polish pension insurance system. Social security system and agricultural retirement insurance. Pension systems in selected countries.</p> | | | | | | |
| Prerequisites and co-requisites | | | | | | | |

| Assessment methods and criteria | Subject passing criteria | Passing threshold | Percentage of the final grade |
|--|--|--|-------------------------------|
| | presentation | 50.0% | 20.0% |
| | written test | 60.0% | 40.0% |
| | group/individual tasks | 50.0% | 40.0% |
| Recommended reading | Basic literature | (2021). The 2021 Ageing Report. Economic & Budgetary Projections for the EU Member States (2019-2070). Institutional Paper 148. Brussels. Uścińska, G. (2021). Prawo zabezpieczenia społecznego. Warszawa: C.H. Beck. Szpor, G. (red.) (2016). System ubezpieczeń społecznych. Zagadnienia podstawowe. Warszawa: Wolters Kluwer. Góra, M. (2003). System emerytalny. Warszawa: PWE. | |
| | Supplementary literature | Rutecka, J. (red.) (2014). Dodatkowy System Emerytalny w Polsce diagnoza i rekomendacje zmian. Warszawa: Towarzystwo Ekonomistów Polskich. (2021). Zabezpieczenie społeczne w Polsce. Warszawa: Zakład Ubezpieczeń Społecznych. Jędrasik- Jankowska, I. (2013). Pojęcie i konstrukcje prawne ubezpieczenia społecznego. Warszawa. Czasopisma: Polityka społeczna; Studia BAS Biura Analiz Sejmowych; Ubezpieczenia społeczne. Teoria i praktyka | |
| | eResources addresses | Adresy na platformie eNauczanie: | |
| Example issues/ example questions/ tasks being completed | The specificity of pay-as-you-go and funded pension systems. How the demographic changes of the 20th and 21st centuries affect the organization of pension systems? Changes in the Polish pension system in 1998-2022. | | |
| Work placement | Not applicable | | |